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UNITED STATES DISTRICT COURT
IN THE SOUTHERN DISTRICT OF GEORGIA
SAVANNAH DIVISION
IN ADMIRALTY

RAY CAPITAL INC.; OPPENHEIM CAPITAL LTD.; CHEYENNE HOLDING LTD.; AND LABROY SHIPTRADE LIMITED,

PLANTIFFS,

Vs.

M/V NEWLEAD CASTELLANO,
IMO NO.9686338, HER ENGINES
TACKLE, EQUIPMENT, FURNITURE,
APPURTENANCES, ETC., IN REM,
AND NEWLEAD CASTELLANO LTD.,

DEFENDANTS.

UNITED STATES MARSHAL'S REPORT OF SALE

KNOW ALL MEN BY THESE PRESENT that I, Stephen J. Smith, United States Marshal for the Southern District of Georgia, pursuant to an Order Directing Sale of the M/V NEWLEAD CASTELLANO, IMO NO. 9686338, her engines, tackle, equipment, furniture, appurtenances, etc., IN Rem, dated July 14, 2016, and signed by the Honorable James Randal Hall, United States District Judge for the Southern District of Georgia, I sold the above described vessel and her engines, tackle, equipment, furniture, appurtenances, etc., after due advertisement according to law and the custom of this Court on August 8, 2016, to Strategic Shipping, Inc., for the price of Seven Million Four Hundred Thousand Dollars and 00/100, (\$7,400,000.00) Dollars, that being the highest and best bid therefor.

It is recommended that the Court by its proper order so now approve and confirm the foregoing sale.

WITNESS my official hand and seal this 8th day of August 2016.

Stephen J Smith

United States Marshal

Southern District of Georgia

United States Marshals Service

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See "Instructions for Service of Process by U.S. Marshal"

TIFF CADITAL INC. OPPENIEUM CADITAL LIMITED et al		COURT CASE NUMBER 4:16-CV-093		
RAY CAPITAL INC., OPPENHEIM CAPITAL LIMITED, et al		TYPE OF PROCESS		
		SALE OF VESSEL		
NAME OF INDIVIDUAL, COMPANY, CORPORATION. ETC. TO SERVE OR D	ESCRIPT	ION OF PROPERTY TO	SEIZE OR CON	DEMN
SERVE M/V Newlead Castellano, IMO NO. 9868338				
AT ADDRESS (Street or RFD, Apartment No., City, State and ZIP Code)				
Bull/State Street Entrance, United States Courthouse, Savannah, Geo	orgia 314	401	, ,	
SEND NOTICE OF SERVICE COPY TO REQUESTER AT NAME AND ADDRESS BELOW	Number of process to be served with this Form 285			
Todd M. Baiad, Esq. BOUHAN FALLIGANT, LLP Post Office Box 2139		nber of parties to be red in this case		
Savannah, Georgia 31402-2139	-			
	1	ck for service J.S.A.		
SPECIAL INSTRUCTIONS OR OTHER INFORMATION THAT WILL ASSIST IN EXPEDITING S	ERVICE (Include Business and A	l <u>Iternate Addresses</u>	<u>.</u>
All Telephone Numbers, and Estimated Times Available for Service):			3	Fold
SALE OF VESSEL			Σ	
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Signature of Attorney other Originator requesting service on behalf of:	TELEPHONE NUMBER		DATE	
DEFENDANT	912 644 5787		8/5/16	
SPACE BELOW FOR USE OF U.S. MARSHAL ONLY DO N	-			
production of the second secon		MS Deputy or Clerk	Date	
number of process indicated. (Sign only for USM 285 if more than one USM 285 is submitted) No. 2 No. 2 No. 2	10CZ	Sapleta	<u>~ 8/</u>	15-119
I hereby certify and return that I have personally served, have legal evidence of service, have on the individual, company, corporation, etc., at the address shown above on the on the individual, company, corporation, etc., at the address shown above on the on the individual.	ve executed apany, corp	d as shown in "Remarks poration, etc. shown at th	", the process desc e address inserted	ribed below.
I hereby certify and return that I am unable to locate the individual, company, corporation, etc. nam	ed above ((See remarks below)		
Name and title of individual served (if not shown above)			able age and discre defendant's usual p	
Address (complete only different than shown above)		Date 8 8 16	Time /0:.co	am
\$50,000 Comission on sale		Signature of U.S. Ma	arshal Deputy	•
Service Fee Total Mileage Charges including endeavors) Total Charges Advance Deposits		ount owed to U.S. Marsha ount of Refund*)	al* or	
20.00 - 450.085.00	\$0.00			
REMARKS:			. —	
\$ 20 Report of Sale	194	million		
Sold to Strategic Shipping, Inc. for \$	- 1 . 1		FDITIONS MAY	DE LICES

- DISTRIBUTE TO: 1. CLERK OF THE COURT 2. USMS RECORD

 - 3. NOTICE OF SERVICE
 - 4. BILLING STATEMENT*: To be returned to the U.S. Marshal with payment, if any amount is owed. Please remit promptly payable to U.S. Marshal.

 5. ACKNOWLEDGMENT OF RECEIPT